



# rockfin

Beyond Wealth Management



## ROCKFIN PERSONAL INSURANCE AND INVESTMENT SOLUTIONS

We offer a variety of products and services that focus primarily on providing security to you, your wealth and your assets. With Rockfin you can rest assured that your financial instruments are well looked after.

We believe that our personalised solutions are what set us apart, providing you with personal and professional guidance on all aspects of your financial wellbeing.

### COVER

Medical Aid • Health Insurance  
Gap Cover • Life Insurance  
Disability Cover • Income Protection  
Critical Illness

#### **Ensure the protection of your finances and lifestyle.**

*Your health and ability to work in order to earn an income are very valuable assets. Suffering a severe illness or becoming occupationally or physically disabled can leave you in great financial difficulty. Personal risk management solutions from Rockfin gives you the peace of mind you need, knowing that your finances and lifestyle are protected against the impact of these and other unforeseen events.*

### INSURANCE

Vehicle Insurance • House Contents Insurance  
Homeowners and Property Insurance • All Risk Insurance  
Personal Liability Cover • Value Added benefits  
Portal Items Cover

#### **Providing you with the security against all possible risks.**

*At Rockfin we do all we can to ensure you are properly insured for whatever life throws your way. Not only is it important to be certain you have enough cover to oversee your current financial commitments, but also the right, personalised life insurance solution to make sure your family's future is taken care of.*

### INVESTMENTS

Tax Free Savings Account • Retirement Annuities  
Personal Unit Trusts • Education Plans  
Personal Shares and Equities • Structured Model Portfolios  
Personal Offshore Investments

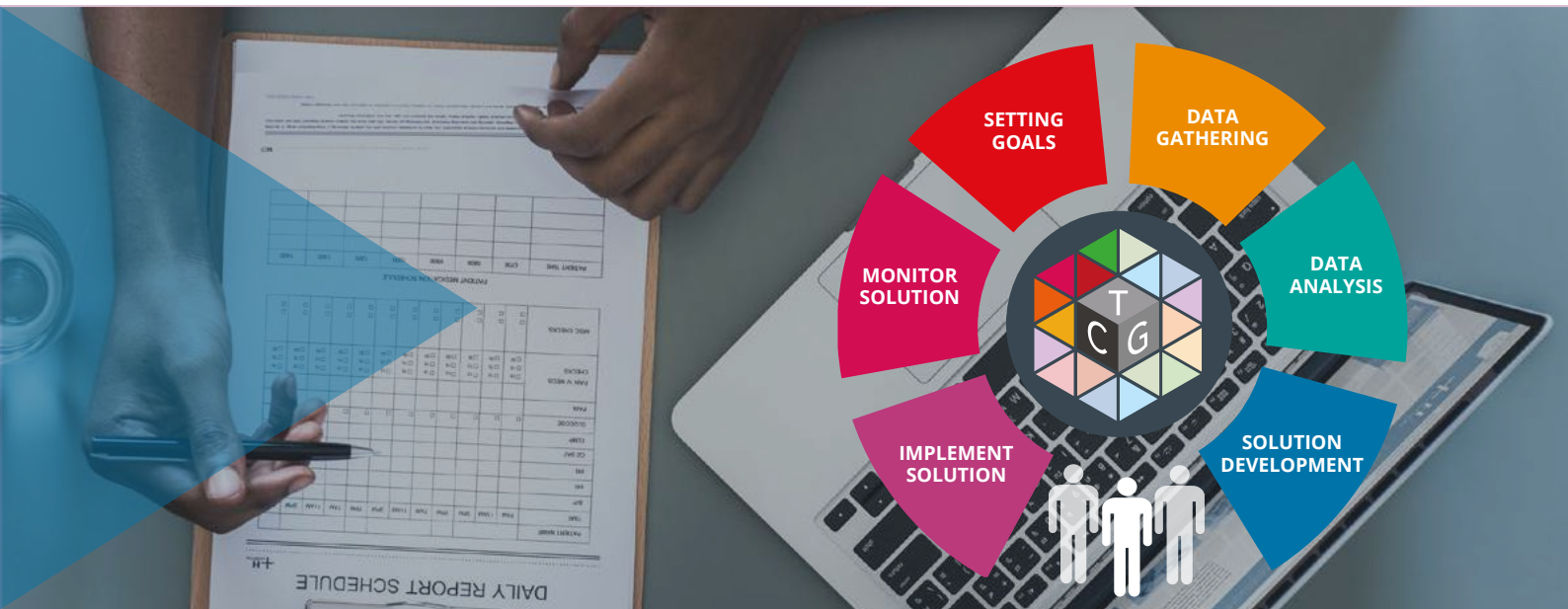
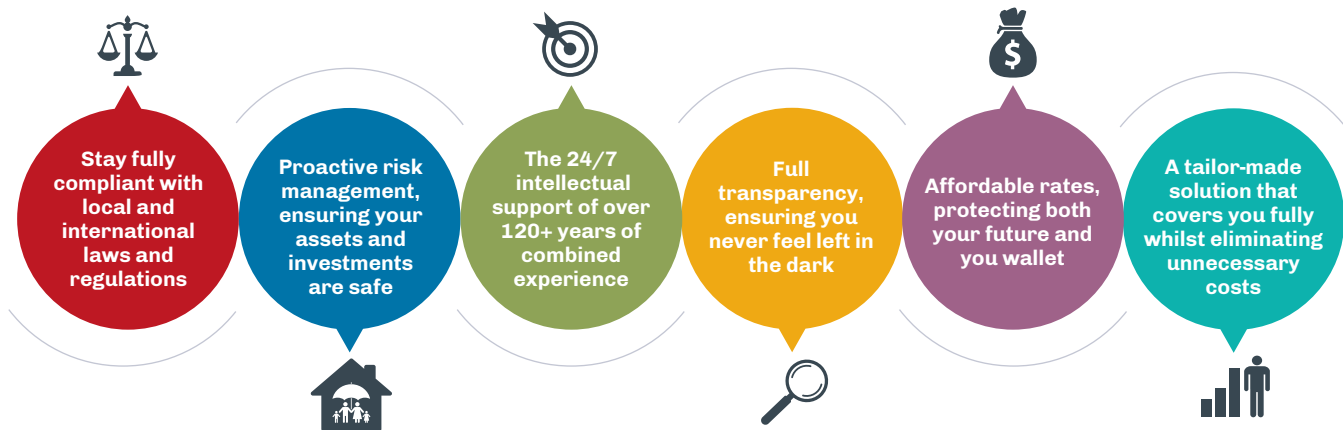
#### **Enrich your life and expand your wealth.**

*You know what you want in life, and you work hard to secure your future and that of your family. So it makes sense to put your money to work too. Invest in the financial markets to grow your assets – whether it is to pay off debt, save for your children's education, contribute to your retirement savings, or simply to ensure financial security.*





## BENEFITS



### CAPE TOWN

Suite G02, Ground Floor, Ibis House  
The Estuaries, Oxbow Crescent  
Century City, Cape Town, 7441  
Western Cape  
South Africa

### GAUTENG

Office F15 The Work Space  
140A Kelvin Drive, Gallo Manor  
Sandton, 2191  
Gauteng  
South Africa

### DURBAN

INFO TO COME

087 135 4107

[info@rockfin.co.za](mailto:info@rockfin.co.za)

Contact Rockfin accredited financial advisors to develop your tailor-made financial plan.



**rockfin**

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